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Price Range for Constantia Flexibles IPO set at EUR 19.50 to EUR 25.50

- Offer shall comprise 28.0 million shares (plus a possible over-allotment of up to 4.2 million shares); this corresponds to a free float of at least 50.0 percent of the share capital (at least 57.5 percent including the over-allotment)
- Offer period runs from 14 November 2013 and is expected to end on 26 November 2013
- Admission to trading on the Frankfurt Stock Exchange and Vienna Stock Exchange is planned for 27 November 2013
- Subject to approval by the Financial Markets Supervisory Authority (FMA), the prospectus will be published on the company's website on 13 November 2013

Vienna, 12 November 2013 – Constantia Flexibles, the shareholder of the company, CP Group Holding Coöperatief U.A. (controlled by One Equity Partners (OEP)) and the Joint Global Coordinators and Joint Bookrunners have set the price range for the IPO of Constantia Flexibles at EUR 19.50 to EUR 25.50. Subject to the approval of the prospectus by the Financial Markets Supervisory Authority (FMA), the shares will be publicly offered to investors in Germany and Austria between 14 November 2013 and 26 November 2013. The final offer price shall be set on the basis of a book building process.

The shares of Constantia Flexibles shall start trading on 27 November 2013 under the ticker symbol C0F and the ISIN number AT0000A13JT9 on the regulated market (Prime Standard) of the Frankfurt Stock Exchange. The shares will also be admitted to trading on the Second Regulated Market of the Vienna Stock Exchange.

The offer shall comprise up to 5.13 million newly issued shares and up to 24.08 million shares from the holdings of CP Group Holding Coöperatief U.A. In total, 28 million shares shall be placed, with an additional up to 4.2 million shares from the holdings of CP Group Holding Coöperatief U.A. to cover the potential over-allotment.

If all offered shares are sold, the free float will amount to at least 50.0 percent of the share capital (28.0 million shares) (at least 57.5 percent (32.2 million shares) including the over-allotment).

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The gross proceeds from the sale of newly issued shares of EUR 100 million will go to Constantia Flexibles.

Subject to approval by the FMA, the prospectus will be published on the company website on 13 November 2013 and will be available at the following link: www.cflex.com.

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About Constantia Flexibles

Constantia Flexibles is one of the world's leading manufacturers of flexible packaging products. The group supplies its products to numerous multinational corporations and local market leaders in the food, pet food, pharmaceuticals and drinks industries. In total, Constantia Flexibles has over 3,000 customers worldwide. Over 8,000 employees at 43 production locations in 18 countries supply innovative packaging solutions on a global level. In the 2012 business year the group generated sales revenues of EUR 1,313.9m and an adjusted EBITDA of EUR 187.6m.

Disclaimer

This publication constitutes neither an offer to sell nor a solicitation to buy or subscribe to securities. Any such offer will be made solely on the basis of a prospectus to be approved by the Financial Markets Supervisory Authority (Finanzmarktaufsichtsbehörde – FMA). The information legally required to be provided to investors is contained only in the prospectus. Subject to approval by the Financial Markets Supervisory Authority, the prospectus will be available free of charge on the internet at the website of the issuer at www.cflex.com and during normal business hours at the issuer, from 13 November 2013.

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